

Manager's Report

The **Manager's Report** prompts for an End Date based on the start date of steps in 'Ready,' 'Checked in,' or 'Scheduled' status. It then prompts for a manager and the technicians associated to that manager. It lists all cases with steps in 'Ready,' 'Checked in,' or 'Scheduled' status assigned to the selected technicians with the start date of the step matching the selected date. Hold cases will be highlighted in yellow.

Details include:

- Print Date
- Order#
- Pan#
- Patient Name
- Doctor Name
- Units
- Length (minutes)
- Start Date of step
- Finish Date of step
- FullName (of tech assigned to the step)
- Service (product)

1. Access the **Manager's Report** from the **Manager Reports** category.
2. Click **Run**.
3. Select **End Date**.
4. Select the **Manager** from the drop down list.
5. Select **Full name** of technicians using the > and >> buttons.
6. Select **Ok**.
7. The report will display and is ready to export/save or print.

Manager's Report For 08/13/2014										
For Ken Sparks										
Order #	Pan #	Patient Name	Doctor Name	Units	Length	Start Date	Finish Date	FullName	Service	
Contour										
2014-3313	F7992	Sheri Anderson	Erickson, Jeff	2	28.00	8/12/14	8/12/14	Chris Cross	PFM Fin M/O Non Precious	
2014-3365	V7292	Sheri Davis	Gardner, John	2	28.00	8/12/14	8/12/14	Beverly Jones	PFM Implant Non Precious	
2014-3367	F7239	Terrance Jackson	Freeman, Terry	3	42.00	8/12/14	8/12/14	Jerry Small	PFM Finesse to Metal Nobl	
2014-3407	R7018	Stoney Banks	Freeman, Terry	3	42.00	8/12/14	8/12/14	Eric Petty	PFM Crown's HNW	
2014-3342	R1262	Susan Exler	Isaac, Joseph	2	28.00	8/13/14	8/13/14	Chris Cross	PFM Fin M/O Non Precious	
2014-3379	T7292	Gerald Stanley	Durkovich, Matthew	2	28.00	8/13/14	8/13/14	Beverly Jones	Porcelain to Captek	
2014-3391	R7619	Sean Merriman	Haller, Brian	2	28.00	8/13/14	8/13/14	Jerry Small	PFM Implant Non Precious	
2014-3421	B7129	Tony Hamm	Freeman, Terry	3	42.00	8/13/14	8/13/14	Eric Petty	PFM Crown's HNW	
Subtotal				19	266.00					
Fit & Finish Metal										
2014-2449	D7238	Sally Forrester	McCall, James	3	30.00	6/16/14	6/16/14	Jasen Hamm	PFM Fin M/O Non Precious	
Hold Date	6/12/14	15:23	Crown & Bridge							
2014-3313	F7992	Sheri Anderson	Erickson, Jeff	2	20.00	8/8/14	8/8/14	Jasen Hamm	PFM Fin M/O Non Precious	
2014-3406	P8201	Joshua Tree	Dye Dental Lab	2	22.00	8/11/14	8/11/14	Jasen Hamm	Composite/Metal	
2014-3369	B7191	Samuel Maklin	Rosa, Don	1	10.00	8/12/14	8/12/14	Jasen Hamm	PFM Fin M/O Non Precious	
2014-3395	P8028	Stan Lipscomb	Haller, Brian	2	20.00	8/13/14	8/13/14	Jasen Hamm	PFM Coping Special	
Subtotal				10	102.00					

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Example of last page:

8/13/2014

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For Ken Sparks

<u>Order #</u>	<u>Pan #</u>	<u>Patient Name</u>	<u>Doctor Name</u>	<u>Units</u>	<u>Length</u>	<u>Start Date</u>	<u>Finish Date</u>	<u>FullName</u>	<u>Service</u>
2014-3411	T3719	Jiimmy Jonathan	Vetter, L.	2	56.00	8/13/14	8/12/14	Becky Little	FC Crown Gold Color NP
<u>Subtotal</u>				8	217.00				
<u>Grand Total</u>				225	1,874.00				